



J. B. CHEMICALS & PHARMACEUTICALS LIMITED

November 6, 2018

BSE Ltd.
Phiroze Jeejebhoy Towers
Dalal Street
Mumbai 400 001

BSE Scrip Code : 506943

Stock Symbol: JBCHEPHARM

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Regulations and Disclosure Requirements), 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated 09-09-2015

We wish to inform you that the the Company has bought back 33,33,333 fully paid-up Equity Shares of face value of Rs. 2/- each at a price of Rs.390/- (Rupees three hundred ninety) per Equity Share, through the "Tender Offer" route as prescribed under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998 as amended, on a proportionate basis, from the Equity Shareholders/beneficial owners of the Equity Shares of the Company including promoters, members of promoter group and persons acting in concert, as on the record date ie September 12, 2018. 33,33,333 Equity Shares were accepted by the Company and the buy-back was completed on 01-11-2018.

Pre & Post Buy-back Shareholding pattern of the Company is as under.

| Category of Shareholder | Pre Buy-back Shareholding Pattern | | Post Buy-back Shareholding Pattern | |
|--|-----------------------------------|------------------------------------|------------------------------------|------------------------------------|
| | Number of Shares | % to existing Equity Share capital | Number of Shares | % to existing Equity Share capital |
| Promoters and Promoter Group and Persons acting in concert | 46,656,278 | 55.83 | 4,49,92,169 | 56.07 |
| Public Shareholding | 36,913,697 | 44.17 | 3,52,44,473 | 43.93 |
| Total | 83,569,975 | 100.00 | 8,02,36,642 | 100.00 |

Kindly take this disclosure on record.

Thanking you,

Yours faithfully,

For J. B. Chemicals & Pharmaceuticals Ltd.

M. C. Mehta

Company Secretary & Vice President-Compliance

Registered Office:
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Hind Cycle Road, Worli
Mumbai - 400 030

Corporate Office:
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